



Full Name	Age	Relationship	College Enrollment (July 1, 2020 – June 30, 2021)
		Self	VCU

***You may skip this section if your FAFSA was selected for the verification process and documentation has already been submitted.***

**\*Copies of all 2019 W-2 forms, for student and spouse (if applicable), are required regardless of tax filing status.\***

**B. Student’s 2019 Financial Information**

- I did not earn wages in 2019, did not file a 2019 federal tax return, and am not required to file a 2018 federal tax return.
- I earned wages in 2019 and filed a 2019 federal tax return.
  - I successfully utilized the IRS Data Retrieval Tool in the FAFSA
  - I am attaching a copy of my 2019 federal tax return transcript or a signed copy of my federal tax return.
  - I earned wages in 2019 but did not, and am not, required to file a 2019 federal tax return.

***Please list sources of income and amounts received in 2019 if you did not file a 2019 federal tax return.***

Name of Employer	2019 Wages Earned
	\$
	\$
	\$

**C. Spouse’s 2019 Financial Information (if student is married)**

- My spouse earned wages in 2019 and filed a 2019 federal tax return.
  - I am attaching a copy of my spouse’s 2019 federal tax return transcript (or signed copy of the 2019 federal tax return), filed separately from mine.
  - We filed jointly and I am submitting a copy our 2019 federal tax return transcript.
  - We successfully utilized the IRS Data Retrieval Tool in the FAFSA.
- My spouse did not, and is not required to, file a 2019 federal tax return.

Please list sources of income and amounts received in 2019 if you did not file a 2019 federal tax return.

Sources	2019 Income
	\$
	\$
	\$

**Additional Financial Information and Untaxed Income**

Use the table below to report annual amounts (not monthly) as indicated on your 2019 federal tax return and 2021-2022 FAFSA.

If the amount is zero, or the question does not apply to you, you must write "0".

**DO NOT LEAVE ANY RESPONSE BLANK.  
BE SURE TO COMPLETE THE STUDENT COLUMN.**

**STUDENT'S 2019 Additional Financial Information**

\$	a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3—line 3.
\$	b. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	c. Taxable college grant and scholarship aid reported to the IRS as income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. <b>DO NOT</b> include VCU scholarships or grants).
\$	d. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.
\$	e. Earnings from work under a cooperative education program offered by a college. <b>(DO NOT</b> include earnings from any VCU work program).

**STUDENT'S 2018 Untaxed Income**

\$	a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD (employer contributions towards employee health benefit(s)).
\$	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of lines 15 + 19.
\$	c. Child support received for any of your children. <b>Don't include</b> foster care or adoption payments.
\$	d. Tax exempt interest income from IRS Form 1040 – line 2a.
\$	e. Untaxed portions of IRA distributions and pensions from IRS Form 1040— (lines 4a + 4c) minus (lines 4b + 4d) <b>Exclude rollovers.</b> If negative, enter a zero here.
\$	f. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.
\$	g. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
\$	h. Other untaxed income not reported in items 44a through 44g, such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 12. <b>Don't include</b> extended foster

care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.

\$ \_\_\_\_\_  
i. Money received, or paid on your behalf (e.g. bills), in 2019, not reported elsewhere on this form.  
\$ \_\_\_\_\_

**Certification**

By signing below,

- I certify that all the information contained on this form, and all documentation provided, is accurate and complete to the best of my knowledge.
- I agree to provide additional information if it is required.

Student Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_  
(optional)

Date: \_\_\_\_\_

***Please submit this form and all supporting documentation directly to the Student Financial Management Center.***

**In Person:** Harris Hall, First Floor

**Mail:** VCU Student Financial Management Center  
Harris Hall  
1015 Floyd Avenue, First Floor  
Box 843026  
Richmond, VA 23284-3026

**Fax:** (804) 827-0060

**Email:** Log in to Navigate at [vcu.navigate.eab.com](http://vcu.navigate.eab.com) to email your financial counselor or contact the Student Financial Management Center at [sfmc@vcu.edu](mailto:sfmc@vcu.edu).

